

Code NVL11714
Company name No Va Land Investment Group Corporation
Date 10/31/2017
Subject Announcement of the first trading date of NVLG032019 Bond

Content:

On October 27, 2017, the Hochiminh Stock Exchange issued an announcement on the listing and the first trading date of corporate bonds of No Va Land Investment Group Corporation as follows:

- Listed firm: No Va Land Investment Group Corporation
- Head office: 313B - 315 Nam Ky Khoi Nghia, ward 07, district 3, Ho Chi Minh
- Tel: 0906 353 838 Fax: 08. 3915 3888
- Website: www.novaland.com.vn

The following bond is allowed to be listed on the Hochiminh Stock Exchange Exchange according to Decision No. 387/QD-SGDHCM dated October 27, 2017 with the following contents:

- Securities name: NVLG032019 Bond
- Securities type: corporate bond
- Securities code: NVL11714
- ISIN code: VN0NVL117141
- Par value: VND100,000
- Listing volume: 18,000,000 bonds
- Total value: VND1,800,000,000,000
- Bond term: 2 years
- Issue date: March 31, 2017
- Maturity date: March 31, 2019
 - For the two first interest periods: 10.9%/year
 - For next interest periods: the sum of 4.5%/year and the reference interest rate. Of which, the reference interest rate is the average rate of personal saving interest rates (deferred payment, in VND, term of 12 months) quoted by banks: BIDV, Vietcombank, VietinBank and AgriBank.

- Interest payment period: once every six months.
- Effective date of the listing license: October 27, 2017
- Official trading date: November 08, 2017
- Reference price on the first trading date: VND100,000/bond.